

Customer Declaration Form



Please complete this form to confirm your client(s) consent to act on their behalf for a mortgage product transfer.

Completed declarations should be emailed to producttransfers@mmbs.co.uk – please allow **1 working day** to receive the information you require.

Mortgage account number

Customer details

Customer 1:	Customer 2:
Security address:	
Telephone number:	Telephone number:
Email address:	Email address:

Intermediary details

Please note: We can only release information to an FCA authorised broker who is registered to submit business with the Melton group.

Adviser name:	Company name:	FCA no:
Company address:		
Telephone number:	Email address:	
Principal/Network:	Mortgage club:	

Customer Declaration (all applicants to sign)

I/we confirm that I/we authorise the broker named above to obtain the following information in relation to our current mortgage:

- Outstanding mortgage balance
- Remaining term
- Indexed loan to value
- Repayment method
- Product end date
- Regulated/Non-regulated mortgage

First applicant _____

Date _____

Second applicant _____

Date _____

Please email fully completed forms to: producttransfers@mmbs.co.uk

For any enquiries please contact us on: **01664 414144**

Melton Mowbray Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

MBS Lending Limited is authorised and regulated by the Financial Conduct Authority and is registered on the Financial Services Register under number 460654.

Registered address: Mutual House, Leicester Road, Melton Mowbray, Leicestershire, LE13 0DB. Registered in England under Company Number 6007144.

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