

Product Transfer Guide

Our Product Transfer Application Process is detailed below in 4 easy steps..



1. You can email us to obtain details of your customer's existing mortgage. We will need the customer(s) to provide consent for this information to be released. Please complete our Product Transfer Customer Declaration Form and email this to us at producttransfers@mmbs.co.uk

2. Once you have completed the advice process, you can produce an ESIS for your customer from your mortgage sourcing system.

3. The Product Transfer Application Form is available to download from the Information for brokers section on our website. Once completed and signed by your client(s), please email this to producttransfers@mmbs.co.uk

4. Once the product transfer is complete, we will send confirmation to both you and your customer.

If you have any questions, our FAQ page on our main broker website has lots of useful information. Alternatively, you can call our Broker Support team on 01664 414144



See your mortgage sourcing systems for full details of products available

01664 414144



producttransfers@mmbs.co.uk



www.mbslending.co.uk